How to Switch the Current Client to Another Household Member

This top part of the screen indicates the client which you are working with – the 'current' client

Note that the green dot next to the household member name also indicates the current client

Click on the gray dot next to the household member you *want* to make current

The screen will change to the 'Client View' screen of the household member you chose.

You can now add client goals, services, etc., to capture your activity with the client appropriately