

KeyWare




Adding a Program Goal
Vs
Adding a Pre-Mapped Service/Intervention



Add Program Goal for Client

CLIENT: Devaprasad Kantharaj (#30) TVCCA



Add Goal


- Add Program from a Goal Template
- Add Free-Form Goal / Client Action Plan

EFPP
Test
VITA

choose a goal template and enter a due date

Due:

CLIENT: Devaprasad Kantharaj (#30) TVCCA



Enter Goal Due Dates


Steps:

Due	Step
<input type="text"/>	Gather necessary materials and attend scheduled appointment
<input type="text"/>	Tenant to provide missing documentation necessary for qualification
<input type="text"/>	Review client application and determine eligibility for program
<input type="text"/>	Contact the landlord to determine willingness to participate in mediation
<input type="text"/>	Participate in mediation and development of rent bank agreement
<input type="text"/>	Tenant to fulfill obligations of rent bank agreement and provide documentation
<input type="text"/>	Release rent bank check to the landlord
<input type="text"/>	120-day follow-Up
<input type="text"/>	360-day follow-up

Add Program Goal for Client (continued)

TribeWare Universal System client menu

CLIENT: Devaprasad Kantharaj (#30) TVCCA



[view client goal](#)

[goal case notes](#)

[print »](#)

[goal list](#)

[client view](#)

View Client Goal

Goal: [\(edit\)](#)

Goal Title: EFPP: To prevent homelessness by accessing EFPP services
 Date Due: 4/23/2009
 Started: 4/23/2008
 Completed:
 Exited:
 Entered By: Devaprasad Kantharaj

Steps: [\(add\)](#) [\(dates\)](#)

Due	Completed	Step
4/23/2008	4/23/2008	Gather necessary materials and attend scheduled appointment
4/23/2008	4/23/2008	Tenant to provide missing documentation necessary for qualification
4/23/2008	4/23/2008	Review client application and determine eligibility for program
4/23/2008	4/23/2008	Contact the landlord to determine willingness to participate in mediation
5/1/2008		Participate in mediation and development of rent bank agreement
5/30/2008		Tenant to fulfill obligations of rent bank agreement and provide documentation
5/30/2008		Release rent bank check to the landlord
9/30/2008		120-day follow-Up
5/1/2009		360-day follow-up

TVCCA

Client Program / Goal Sheet

GOAL: EFPP: To prevent homelessness by accessing EFPP services


Client Name: Devaprasad Kantharaj
Anticipated Completion: 4/23/2009
Actual Completion Date:
Exited:

Steps	Assigned To	By When	Completed
Gather necessary materials and attend scheduled appointment	Client	4/23/2008	4/23/2008
Tenant to provide missing documentation necessary for qualification	Client	4/23/2008	4/23/2008
Review client application and determine eligibility for program	Case Manager	4/23/2008	4/23/2008
Contact the landlord to determine willingness to participate in mediation	Case Manager	4/23/2008	4/23/2008
Participate in mediation and development of rent bank agreement	Tenant, Landlord, Mediator	5/1/2008	
Tenant to fulfill obligations of rent bank agreement and provide documentation	Client	5/30/2008	
Release rent bank check to the landlord	Case Manager	5/30/2008	
120-day follow-Up	Case Manager	9/30/2008	
360-day follow-up	Case Manager	5/1/2009	

Printed 5/8/2008 10:10:30 PM from KeyWare by Devaprasad Kantharaj Page 1 of 1

ADD PRE-MAPPED SERVICE

CLIENT: Devaprasad Kantharaj (#30) TVCCA



Add Services

Category:

Listed Services:

Services to Add:

Service Date:

